HULK SMASH!

How Illinois’ policy landscape is affecting nonprofits
WHO DO YOU WORK FOR?
Our hero
LATE PAYMENTS
THIN CAPACITY
REDUCED STATE FUNDING
ILLINOIS FINANCES HAMMER “PRIVATE” SOCIAL SERVICE
Late Payments a Big Problem for Government Contractors

PERCENT OF NONPROFITS REPORTING ‘BIG PROBLEM’ WITH LATE GOVERNMENT PAYMENTS

Illinois

65
55
45
35
25
15
5
-5

POW

Truth in Accounting
Your voice makes a difference. www.RebootIllinois.com
Figure 5
Amount by Which Illinois General Fund State Spending on Human Service Programs Falls Short of Keeping Pace with Inflationary Costs and Population Growth From FY2002 to FY2010

By failing to account for annual inflationary costs, Illinois cut human service funding in real terms by a cumulative $3.1 billion from FY2002 to FY2010. By failing to account for population growth, Illinois further shortened human service funding by approximately $1.4 billion from FY2003 to FY2010. In total, state funding of human services over this period was approximately $4.4 billion less than what was needed to maintain FY2002 service levels, adjusting for inflation and population growth.

Note: Commission on Government Forecasting and Accountability, Budget Summaries for FY2002 to FY2010. Final General Revenue appropriations for the Illinois Departments of Aging, Children & Family Services, and Human Services. Appropriations shortfalls necessary to maintain real values of FY2002 appropriation based on Mid-West CPI (MWCP). MWCP for FY2010 is assumed to be 0%, in all likelihood understating the shortfall. Population growth estimates from Illinois Department of Commerce and Economic Opportunity.

Key: Red Bar - MWCP Shortfall; Blue Bar - Population Adjustment Shortfall

Source: Ctr. Tax Budget Accountability
SEQUESTRATION
TAX REFORM
CHARITABLE DEDUCTION
It’s like Kryptonite to Superman.
Demand for Services

IN 2012, SERVICE DEMAND...

- Significantly increased: 46%
- Slightly increased: 44%
- Stayed the same: 7%
- Decreased: 3%

respondents: 61

IN 2013, WE ANTICIPATE SERVICE DEMAND WILL...

- Significantly increased: 38%
- Slightly increased: 51%
- Stayed the same: 11%
- Decreased: 0%

respondents: 61

ABLE TO MEET 2012 SERVICE DEMAND

- Yes: 33%
- No: 67%

respondents: 61

IN 2013, WILL YOU BE ABLE TO MEET DEMAND?

- Yes: 33%
- No: 67%

respondents: 61
Financial Health

FY 2012 VS. ANTICIPATED FY 2013 FINANCIALS

- Ended FY 2012 with...
  - Operating surplus: [Bar]
  - Break-even (revenue matched expenses): [Bar]
  - Operating deficit: [Bar]
  - Can’t predict: [Bar]

- Anticipate ending FY 2013 with...
  - Operating surplus: [Bar]
  - Break-even (revenue matched expenses): [Bar]
  - Operating deficit: [Bar]
  - Can’t predict: [Bar]

HOW MUCH CASH (INCLUDING RESERVES) IS READILY AVAILABLE?

- None: 7%
- 1 month of expenses: 25%
- 2-3 months of expenses: 32%
- 4-6 months of expenses: 25%
- > 6 months of expenses: 11%

respondents: 56

PERCENTAGE SURPLUS/DEFICIT FOR FY 2012

- Surplus more than 25%: 0%
- 10% to 25%: 0%
- 5% to 10%: 7%
- 1% to 5%: 16%
- 0% to 1%: 34%
- 0% to -1%: 11%
- -1% to 5%: 14%
- -5% to 10%: 11%
- -10% to 25%: 7%
- Deficit more than -25%: 0%

respondents: 44

ANTICIPATED PERCENTAGE SURPLUS/DEFICIT FOR FY 2013

- Surplus more than 25%: 0%
- 10% to 25%: 0%
- 5% to 10%: 12%
- 1% to 5%: 31%
- 0% to 1%: 27%
- 0% to -1%: 4%
- -1% to 5%: 19%
- -5% to 10%: 4%
- -10% to 25%: 4%
- Deficit more than -25%: 0%

respondents: 26
What will the hero do?
WE are the Hero
Who do you work for?
A nonprofit membership association that advocates for a strong nonprofit sector in Illinois.
Towards Mutuality...a Nonprofit Policy Agenda

Protecting
- Beneficial and fair tax policies
- Public funding/budget-making
- Public trust

Promoting
- Advocacy rights
- Nonprofit health

Partnering
- Improving collaborations
- Innovative models
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